



**ASEAN RUBBER BUSINESS COUNCIL**

Established since 1st January 2005



# **NATURAL RUBBER (NR) STATISTICS & MARKET OUTLOOK**

**Issue No: 1/2019**

**(Reported by ARBC Members at 22<sup>nd</sup> Meeting of the Economics & Statistic  
Committee (ESC) held on 24 August 2019 in Yogyakarta, Indonesia)**

**TABLE 1: SUMMARY OF ARBC NR PRODUCTION, CONSUMPTION, EXPORTS & IMPORTS**

	NR PRODUCTION			NR CONSUMPTION			TOTAL EXPORTS (NR + China Mixture Rubber)			NR IMPORTS		
	2018	Est. 2019	% Chg	2018	Est. 2019	% Chg	2018	Est. 2019	% Chg	2018	Est. 2019	% Chg
<b>THAILAND</b>	4,878,800	4,900,000	0.4	720,300	800,000	11.1	4,112,300	4,300,000	4.6	1,600	2,000	25.0
<b>INDONESIA</b>	3,630,300	3,270,000	-9.9	653,000	678,000	3.8	2,954,216	2,553,639	-13.6	60,900	59,800	-1.8
<b>MALAYSIA</b>	603,329	650,000	7.7	541,747	545,000	0.6	1,123,147	1,133,000	0.9	1,014,783	910,000	-10.3
<b>SINGAPORE</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	56,875	59,557	4.7	45,768	52,782	15.3
<b>VIETNAM</b>	1,137,700	1,160,000	2.0	225,000	230,000	2.2	1,500,100	1,520,000	1.3	583,100	590,000	1.2
<b>CAMBODIA</b>	220,100	292,200	32.8	0	0	0	217,500	283,000	30.1	0	0	0
<b>TOTAL ARBC</b>	<b>10,470,229</b>	<b>10,272,200</b>	<b>-1.9</b>	<b>2,140,047</b>	<b>2,253,000</b>	<b>5.3</b>	<b>9,964,138</b>	<b>9,849,196</b>	<b>-1.2</b>	<b>1,706,151</b>	<b>1,614,582</b>	<b>-5.4</b>

Note:

NR production - details stated in Table 2.

NR Consumption - details stated in Table 3.

Exports (NR & China Mixture) - details stated in Table 4.

NR Imports - details stated in Table 5.

**TABLE 2: NR PRODUCTION (TONNES)**

<b>2018</b>	<b>THAILAND</b>	<b>INDONESIA</b>	<b>MALAYSIA</b>	<b>SINGAPORE</b>	<b>VIETNAM</b>	<b>CAMBODIA</b>	<b>TOTAL</b>
Jan - Mar (actual)	1,235,200	903,900	164,666	N.A.	220,000	37,000	<b>2,560,766</b>
Apr - Jun (actual)	1,147,400	911,400	112,851	N.A.	180,000	46,700	<b>2,398,351</b>
Jul – Sep (actual)	1,305,300	955,000	167,392	N.A.	360,000	55,300	<b>2,842,992</b>
Oct – Dec (actual)	1,190,900	860,000	158,420	N.A.	377,700	81,100	<b>2,668,120</b>
<b>Total (actual)</b>	<b>4,878,800</b>	<b>3,630,300</b>	<b>603,329</b>	N.A.	<b>1,137,700</b>	<b>220,100</b>	<b>10,470,229</b>
<b>2019</b>							
Jan - Mar (actual)	1,081,300	800,000	185,200	N.A.	255,000	50,600	<b>2,372,100</b>
Apr - Jun (estimated)	1,218,700	850,000	131,200	N.A.	190,000	80,500	<b>2,470,400</b>
Jul – Sep (estimated)	1,300,000	820,000	170,500	N.A.	357,500	80,500	<b>2,728,500</b>
Oct – Dec (estimated)	1,300,000	800,000	163,100	N.A.	357,500	80,600	<b>2,701,200</b>
<b>Total (estimated)</b>	<b>4,900,000</b>	<b>3,270,000</b>	<b>650,000</b>	N.A.	<b>1,160,000</b>	<b>292,200</b>	<b>10,272,200</b>

**TABLE 3: NR CONSUMPTION (TONNES)**

<b>2018</b>	<b>THAILAND</b>	<b>INDONESIA</b>	<b>MALAYSIA</b>	<b>SINGAPORE</b>	<b>VIETNAM</b>	<b>CAMBODIA</b>	<b>TOTAL</b>
Jan - Mar (actual)	177,700	164,000	135,932	N.A.	60,000		<b>537,632</b>
Apr - Jun (actual)	160,600	161,000	135,382	N.A.	60,000		<b>516,982</b>
Jul – Sep (actual)	187,900	169,000	133,535	N.A.	55,000		<b>545,435</b>
Oct – Dec (actual)	194,200	159,000	136,897	N.A.	50,000		<b>540,097</b>
<b>Total (actual)</b>	<b>720,400</b>	<b>653,000</b>	<b>541,747</b>	N.A.	<b>225,000</b>	<b>0</b>	<b>2,140,147</b>
<b>2019</b>							
Jan - Mar (actual)	173,000	168,000	134,835	N.A.	55,000		<b>530,835</b>
Apr - Jun (estimated)	209,000	170,000	133,467	N.A.	60,000		<b>572,467</b>
Jul – Sep (estimated)	209,000	170,000	134,100	N.A.	55,000		<b>568,100</b>
Oct – Dec (estimated)	209,000	170,000	142,598	N.A.	60,000		<b>581,598</b>
<b>Total (estimated)</b>	<b>800,000</b>	<b>678,000</b>	<b>545,000</b>	N.A.	<b>230,000</b>	<b>0</b>	<b>2,253,000</b>

**TABLE 4 : TOTAL EXPORTS OF NR & CHINA MIXTURE RUBBER (TONNES)**

<b>Total Exports of NR (HS4001) + China Mixture Rubber (HS 4005 and 400280)</b>							
<b>Period</b>	<b>THAILAND</b>	<b>INDONESIA</b>	<b>MALAYSIA</b>	<b>SINGAPORE</b>	<b>VIETNAM</b>	<b>CAMBODIA</b>	<b>TOTAL</b>
<b>2018</b>							
Jan - Mar (actual)	1,004,200	738,213	282,233	13,011	249,200	38,800	<b>2,325,657</b>
Apr - Jun (actual)	1,118,000	754,604	290,261	13,334	290,800	45,600	<b>2,512,599</b>
Jul – Sep (actual)	1,025,200	813,048	273,321	12,153	442,900	55,900	<b>2,622,522</b>
Oct – Dec (actual)	964,900	648,351	277,332	18,377	517,200	77,200	<b>2,503,360</b>
<b>Total (actual)</b>	<b>4,112,300</b>	<b>2,954,216</b>	<b>1,123,147</b>	<b>56,875</b>	<b>1,500,100</b>	<b>217,500</b>	<b>9,964,138</b>
<b>2019</b>							
Jan - Mar (actual)	1,020,000	609,454	260,015	15,057	331,400	49,600	<b>2,285,526</b>
Apr - Jun (estimated)	980,000	684,185	288,313	13,300	236,600	77,800	<b>2,280,198</b>
Jul – Sep (estimated)	1,200,000	630,000	290,500	13,300	476,000	77,800	<b>2,687,600</b>
Oct – Dec (estimated)	1,100,000	630,000	294,173	17,900	476,000	77,800	<b>2,595,873</b>
<b>Total (estimated)</b>	<b>4,300,000</b>	<b>2,553,639</b>	<b>1,133,000</b>	<b>59,557</b>	<b>1,520,000</b>	<b>283,000</b>	<b>9,849,196</b>

**TABLE 5: NR IMPORTS (TONNES)**

<b>2018</b>	<b>THAILAND</b>	<b>INDONESIA</b>	<b>MALAYSIA</b>	<b>SINGAPORE</b>	<b>VIETNAM</b>	<b>CAMBODIA</b>	<b>TOTAL</b>
Jan - Mar (actual)	500	15,000	336,952	10,139	98,300		<b>460,891</b>
Apr - Jun (actual)	400	15,300	192,557	9,959	178,600		<b>396,816</b>
Jul - Sep (actual)	400	15,300	231,287	10,858	171,600		<b>429,445</b>
Oct - Dec (actual)	300	15,300	253,987	14,812	134,600		<b>418,999</b>
<b>Total (actual)</b>	<b>1,600</b>	<b>60,900</b>	<b>1,014,783</b>	<b>45,768</b>	<b>583,100</b>	<b>0</b>	<b>1,706,151</b>
<b>2019</b>							
Jan - Mar (actual)	700	14,800	274,819	13,282	110,800		<b>414,401</b>
Apr - Jun (estimated)	450	15,000	203,045	12,000	99,400		<b>329,895</b>
Jul - Sep (estimated)	450	15,000	207,000	12,500	189,900		<b>424,850</b>
Oct - Dec (estimated)	400	15,000	225,135	15,000	189,900		<b>445,435</b>
<b>Total (estimated)</b>	<b>2,000</b>	<b>59,800</b>	<b>910,000</b>	<b>52,782</b>	<b>590,000</b>	<b>0</b>	<b>1,614,582</b>